

Sample Bequest Language

Including Park City Community Foundation in your estate plan is one of the most meaningful ways to invest in the community you love. The sample language below is provided to help you and your attorney get started. We offer several options depending on the type of gift you'd like to make — whether through your will, a trust, or a beneficiary designation. We encourage you to share this language with your legal or financial advisor, as every estate plan is unique.

General Bequest

"I give, devise, and bequeath to Park City Community Foundation, a nonprofit corporation located in Park City, Utah (EIN: 30-0171971), [the sum of \$_____ / __% of my estate / the remainder of my estate] to be used for its general charitable purposes."

Specific Purpose Bequest

"I give, devise, and bequeath to Park City Community Foundation, a nonprofit corporation located in Park City, Utah (EIN: 30-0171971), [the sum of \$_____ / __% of my estate / the remainder of my estate] to be used for [describe purpose, e.g., support of early childhood education initiatives / youth programs / community needs as identified by the Community Foundation]. If, in the judgment of Park City Community Foundation, it becomes impossible, impractical, or inadvisable to use this gift for the stated purpose, the funds may be directed to a purpose that most closely reflects my original intent and the Community Foundation's charitable mission."

Contingent Bequest

"If [primary beneficiary] does not survive me, I give, devise, and bequeath [description of assets] to Park City Community Foundation, a nonprofit corporation located in Park City, Utah (EIN: 30-0171971), to be used for its general charitable purposes."

Beneficiary Designation

"I designate Park City Community Foundation (EIN: 30-0171971), as [primary / contingent] beneficiary of [__% of] this account."

We are honored to be part of your legacy planning and are here to help every step of the way. If you have questions about any of the language above, would like to discuss your giving goals, or are ready to take the next step, please reach out to Alexis Brown, VP of Development, at alexis@parkcitycf.org or 435.731.4303. We're happy to connect by phone, Zoom, or in person with no obligation.